

EXHIBIT A

300 EAST LOMBARD STREET SUITE 2000
BALTIMORE, MD 21202
410.230.0660 410.230.0667 FAX
FEDERAL ID# 22-2113414

OAK ROCK FINANCIAL, LLC
C/O CLIFF ZUCKER
COHN REZNICK, LLP
333 THORNALL STREET
EDISON, NJ 08837

NEW JERSEY
NEW YORK
DELAWARE
TEXAS

Re: **Client/Matter No. 51908-0002**
INVOLUNTARY PETITION

Invoice No. 719166
May 15, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 6, 2013

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
LITIGATION			0.90	\$577.00
04/29/13	TELEPHONE CALL WITH DAVID DEAN RE: POTENTIAL NEW YORK RECEIVERSHIP FILING THREATENED BY BANK	LM	0.20	142.00
04/29/13	REVIEW OF RECEIVER STATUTE AND CPLR AND MATERS RELATED THERETO RE: POTENTIAL NEW YORK RECEIVERSHIP FILING THREATENED BY BANK	LM	0.50	355.00
04/29/13	TELEPHONE CALL WITH L. MAY RE: POTENTIAL NEW YORK RECEIVERSHIP FILING	GDD	0.20	80.00
TRAVEL			17.00	\$8,207.50
05/05/13	TRAVEL FROM BALTIMORE TO LONG ISLAND FOR MAY 6, 2013 HEARING	IEW	4.00	2,220.00
05/05/13	TRAVEL FROM BALTIMORE TO LONG ISLAND FOR MAY 6, 2013 HEARING	GDD	4.00	1,600.00
05/06/13	TRAVEL FROM HEARING TO BALTIMORE	IEW	2.50	1,387.50
05/06/13	TRAVEL FROM HEARING TO BALTIMORE	GDD	2.50	1,000.00
05/06/13	TRAVEL FROM HEARING ON MOTION TO APPOINT INTERIM CHAPTER 7 TRUSTEE	KLB	2.00	1,000.00
05/06/13	TRAVEL TO HEARING ON MOTION TO APPOINT INTERIM CHAPTER 7 TRUSTEE	KLB	2.00	1,000.00
COURT APPEARANCE			8.00	\$3,837.50
04/30/13	ATTEND HEARING (TELEPHONICALLY) ON SCHEDULING OF SECTION 303(G) TRUSTEE MOTION AND CASH FREEZE REQUEST	GDD	0.50	200.00
05/06/13	ATTEND HEARING ON SECTION 303(G) MOTION, MOTION TO QUASH, AND MOTION TO CONVERT	IEW	2.50	1,387.50

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05/06/13	ATTEND HEARING (LOCAL COUNSEL) ON SECTION 303(G) MOTION, MOTION TO QUASH, AND MOTION TO CONVERT	KLB	2.50	1,250.00
05/06/13	ATTEND HEARING ON SECTION 303(G) MOTION, MOTION TO QUASH, AND MOTION TO CONVERT	GDD	2.50	1,000.00
CHAPTER 11 PRE-BANKRUPTCY WORK			104.70	\$32,605.50
04/29/13	WORK ON PREPARATION OF CHAPTER 11 PETITION	SXB	0.60	207.00
04/29/13	WORK ON CASH MANAGEMENT MOTION	SXB	0.70	241.50
04/29/13	WORK ON WAGE MOTION	SXB	1.00	345.00
04/29/13	WORK ON CORPORATE RESOLUTIONS FOR CHAPTER 11 FILING	SXB	0.60	207.00
04/29/13	REVIEW CREDITOR MATRIX	SXB	0.40	138.00
04/29/13	PREPARE CORPORATE OWNERSHIP STATEMENT AND REVIEW DOCUMENTS RELATED THERETO	SXB	1.00	345.00
04/29/13	PREPARE TOP 20 LIST	SXB	0.40	138.00
04/29/13	WORK ON FIRST-DAY FIRST-DAY AFFIDAVIT	SXB	1.50	517.50
04/29/13	CONDUCT LEGAL RESEARCH RE: EDNY FIRST-DAY REQUIREMENTS	SXB	0.60	207.00
04/29/13	REVIEW CLIENT DOCUMENTS RE: FIRST-DAY PAPERS	SXB	1.00	345.00
04/29/13	DRAFT FIRST DAY AFFIDAVIT	SAE	0.50	105.00
04/29/13	DRAFT CASH MANAGEMENT MOTION	SAE	0.30	63.00
04/29/13	DRAFT WAGE AND HOUR MOTION	SAE	0.30	63.00
04/29/13	CONDUCT LEGAL RESEARCH RE: ASSET-BASED LENDING AND BANKRUPTCY ISSUES	SAE	1.20	252.00
04/29/13	ASSIST WITH PREPARATION OF TOP 20 LIST	KAK	0.70	140.00
04/29/13	MEETING WITH D. DEAN RE: FIRST-DAY FILING ISSUES	GHL	0.60	285.00
04/29/13	REVIEW CLIENT DOCUMENTS RE: CAPITAL STRUCTURE FOR FIRST-DAY MOTIONS AND PREPARATION	GHL	1.60	760.00
04/29/13	CONSULT WITH D. DEAN RE: LENDER ISSUES AND POTENTIAL CHAPTER 11 ISSUES	IEW	0.30	166.50
04/29/13	REVIEW LOAN AND RELATED DOCUMENTS RE: CASH COLLATERAL AND FIRST-DAY MOTION ISSUES	IEW	0.60	333.00
04/29/13	BEGIN REVIEW OF CLIENT DOCUMENTS RE: CASH COLLATERAL AND FIRST-DAY MOTION PREPARATION	IEW	0.90	499.50
04/29/13	CALL WITH G. LEIBOWITZ, S. BHATNAGAR AND S. EHRENPREIS RE: FIRST-DAY FILING ISSUES	GDD	0.60	240.00
04/29/13	REVIEW LOAN DOCUMENTS RE: CASH COLLATERAL ISSUES	GDD	1.50	600.00
04/29/13	CONFER WITH I. WALKER RE: CASH COLLATERAL ISSUES	GDD	0.30	120.00

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04/29/13	CALL WITH R. DETAR RE: BANK ACCELERATION AND RELATED ISSUES	GDD	0.70	280.00
04/29/13	CALL WITH D. WALKER RE: PARTICIPANT ISSUES	GDD	0.30	120.00
04/29/13	REVIEW CLIENT DOCUMENTS RE: FIRST-DAY DILIGENCE AND FIRST-DAY PREPARATION	GDD	2.00	800.00
04/29/13	EMAIL EXCHANGE WITH T. STEPHENS RE: FIRST-DAYS DILIGENCE	GDD	0.20	80.00
04/29/13	CALL WITH C. ZUCKER RE: FIRST-DAY PREPARATION AND UPDATE	GDD	0.20	80.00
04/29/13	PREPARE CREDITORS MATRIX RE: FIRST-DAY FILINGS	KAK	1.00	200.00
04/29/13	UPDATE LIST OF TOP 20 CREDITORS RE: FIRST-DAY PREPARATION	KAK	0.20	40.00
04/29/13	ASSIST WITH PREPARATION OF PETITION	KAK	0.90	180.00
04/29/13	ASSIST WITH PREPARATION OF CREDITOR LIST	KAK	0.70	140.00
04/30/13	RESEARCH RE: ASSET BASED LENDER BANKRUPTCY-RELATED ISSUES	SAE	0.40	84.00
04/30/13	REVIEW LOAN AGREEMENT WITH IDB RE: BANK LIEN AND PARTICIPATION ISSUES	WDV	1.20	396.00
04/30/13	DRAFT FIRST DAY AFFIDAVIT FOR CHAPTER 11 FILING	SAE	1.00	210.00
04/30/13	DRAFT CORPORATE DISCLOSURE STATEMENT AND DECLARATION FOR CHAPTER 11 FILING	SAE	1.10	231.00
04/30/13	REVIEW CLIENT DOCUMENTS RE: FIRST-DAY PAPERS	SXB	1.80	621.00
04/30/13	WORK ON FIRST-DAY MOTIONS FIRST-DAY AFFIDAVIT	SXB	0.80	276.00
04/30/13	REVISE AND REVISE CORPORATE RESOLUTIONS FOR CHAPTER 11 FILING	SXB	0.40	138.00
04/30/13	REVIEW OF LOAN DOCUMENTS TO PREPARE FOR CHAPTER 11	IEW	1.00	555.00
04/30/13	DIRECTIONS TO W. VAN NESS RE: BANK LIEN AND PARTICIPANT ISSUES	IEW	0.30	166.50
04/30/13	REVIEW CASE LAW ON LIEN ISSUES	IEW	0.70	388.50
04/30/13	REVIEW CREDITOR MATRIX	SXB	0.20	69.00
04/30/13	REVIEW AND REVISE CORPORATE OWNERSHIP STATEMENT	SXB	0.20	69.00
04/30/13	REVIEW AND REVISE TOP 20 LIST	SXB	0.20	69.00
04/30/13	WORK ON CHAPTER 11 PETITION	SXB	0.20	69.00
04/30/13	CALL WITH I WALKER RE: BANK LIEN AND PARTICIPANT ISSUES	WDV	0.30	99.00
04/30/13	CONDUCT LEGAL RESEARCH RE: RIGHTS OF PARTICIPANTS	WDV	3.20	1,056.00
04/30/13	REVIEW SAMPLE PARTICIPATION AGREEMENT RE: BANK LIEN AND PARTICIPATION ISSUES	WDV	0.20	66.00
04/30/13	REVIEW OAK ROCK'S UCC SEARCHES	WDV	0.60	198.00

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04/30/13	REVIEW CLIENT DOCUMENTS RE: FIRST-DAY PREPARATION AND DILIGENCE	GDD	2.10	840.00
05/01/13	DRAFT AND REVISE CASH MANAGEMENT MOTION	SXB	0.50	172.50
05/01/13	ASSIST WITH RESEARCH AND PREPARATION OF PLEADINGS FOR POSSIBLE FILING OF CHAPTER 11 PETITION	KAK	1.90	380.00
05/01/13	DRAFT AND REVISE FIRST-DAY AFFIDAVIT	SXB	0.80	276.00
05/01/13	DRAFT AND REVISE PETITION	SXB	0.20	69.00
05/01/13	REVIEW LOCAL BANKRUPTCY RULES OF EASTERN DISTRICT OF NEW YORK RE: CHAPTER 11 FILING REQUIREMENTS AND FIRST-DAYS	SXB	0.50	172.50
05/01/13	DRAFT MEMO RE: PARTICIPATION ISSUES AND PRIORITY (FOR CASH COLLATERAL MOTION)	WDV	1.00	330.00
05/01/13	DRAFT AND REVISE CORPORATE RESOLUTIONS FOR CHAPTER 11 FILING	SXB	0.50	172.50
05/01/13	DRAFT AND REVISE CORPORATE OWNERSHIP STATEMENT	SXB	0.10	34.50
05/01/13	DRAFT AND REVISE TOP 20 LIST	SXB	0.20	69.00
05/02/13	ASSIST WITH PREPARATION AND REVISIONS TO PETITION PAPERWORK AND FIRST-DAY PLEADINGS FOR FILING IN EDNY	KAK	1.40	280.00
05/02/13	REVIEW AND REVISE CREDITOR MATRIX	SXB	0.80	276.00
05/02/13	DRAFT CORPORATE OWNERSHIP STATEMENT	SXB	0.50	172.50
05/02/13	REVIEW DUE DILIGENCE MATERIALS FOR FIRST-DAYS	SXB	1.30	448.50
05/02/13	REVIEW/ANALYZE DOCUMENTS RE CASH ACCOUNTS FOR FIRST-DAY FILINGS	GDD	0.20	80.00
05/02/13	CALL WITH S. GORDON (MURPHY'S ATTORNEY) RE PROXY AND REVIEW DRAFT PROXY RE: CORPORATE GOVERNANCE AND FIRST-DAY ISSUES	GDD	0.10	40.00
05/02/13	REVIEW DOCUMENTS RE: CASH ACCOUNTS (CASH MANAGEMENT MOTION)	GDD	0.10	40.00
05/02/13	REVIEW DOCUMENTS AND CLIENT DOCUMENT REQUESTS RE FIRST DAYS	GDD	0.70	280.00
05/02/13	DRAFT CASH MANAGEMENT MOTION	SAE	1.30	273.00
05/02/13	DRAFT EMPLOYEE WAGE AND BENEFIT MOTION	SAE	1.10	231.00
05/02/13	DRAFT SCHEDULES EXTENSION MOTION	SAE	1.00	210.00
05/02/13	DRAFT FIRST DAY AFFIDAVIT	SAE	2.10	441.00
05/02/13	REVIEW AND REVISE TOP 20 CREDITOR LIST	SXB	1.30	448.50

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05/02/13	RESEARCH RE: RULES AND PROCEDURES FOR CREDITOR LIST/MATRIX AND MAILING LIST	KAK	0.80	160.00
05/02/13	PREPARE CREDITOR LIST FOR NY FILING	KAK	1.20	240.00
05/03/13	REVIEW AND REVISE TOP 20 CREDITOR LIST	SXB	1.60	552.00
05/03/13	REVISE VOLUNTARY CHAPTER 11 PETITION FOR COMPLIANCE WITH OFFICIAL CURRENT FORM	PVR	2.10	493.50
05/03/13	REVIEW AND REVISE CORPORATE OWNERSHIP STATEMENT	SXB	0.40	138.00
05/03/13	REVIEW DEALER AGREEMENT RE: FIRST-DAY PREPARATION	SXB	0.50	172.50
05/03/13	REVIEW AND REVISE EMPLOYEE WAGES MOTION	SXB	1.40	483.00
05/03/13	REVIEW AND REVISE MAILING MATRIX	SXB	0.90	310.50
05/03/13	REVISE CHAPTER 11 VOLUNTARY PETITION	SXB	0.40	138.00
05/03/13	DRAFT/REVIEW/REVISE EMPLOYEE WAGE AND BENEFIT MOTION	SAE	1.50	315.00
05/03/13	DRAFT/REVIEW/REVISE CASH MANAGEMENT MOTION	SAE	1.70	357.00
05/03/13	DRAFT/REVIEW/REVISE FIRST DAY AFFIDAVIT	SAE	2.50	525.00
05/03/13	DRAFT/REVIEW/REVISE SCHEDULES EXTENSION MOTION	SAE	1.20	252.00
05/03/13	REVIEW ORGANIZATIONAL CHART RE: FIRST-DAY PREPARATION	SXB	0.10	34.50
05/03/13	REVIEW PERSONNEL POLICY RE: FIRST-DAY PREPARATION	SXB	0.20	69.00
05/03/13	CONFERENCE CALL WITH K. DELUISE AND J. VOSS (COHN REZNICK) RE: FIRST DAY PLEADINGS	SXB	0.60	207.00
05/03/13	REVIEW AND REVISE CASH MANAGEMENT MOTION AND EXHIBIT THERETO	SXB	2.30	793.50
05/03/13	REVIEW PARTICIPATION AGREEMENT RE: FIRST-DAY PREPARATION	SXB	0.40	138.00
05/03/13	BEGIN DRAFT OF CASH COLLATERAL MOTION AND REVIEW LOCAL RULES RELATED THERETO	SXB	1.40	483.00
05/03/13	COMMUNICATION WITH D. DEAN AND S. EHRENPREIS RE: FIRST DAY PLEADINGS	SXB	0.50	172.50
05/03/13	UPDATE REORGANIZATION ACTION ITEM LIST FOR FIRST-DAYS.	SXB	0.40	138.00
05/03/13	REVIEW LOAN AGREEMENTS WITH IDB RE: FIRST-DAY PREPARATION	SXB	1.10	379.50
05/03/13	CONFERENCE WITH P. RATKOWIAK RE: FIRST-DAY ISSUES	SXB	0.30	103.50
05/03/13	RESEARCH RE: MAILING MATRIX, CREDITORS LIST, TOP 20 UNSECURED CREDITORS, AND REQUIRED STATEMENTS UNDER LOCAL RULE	PVR	1.50	352.50
05/03/13	CONFERENCE WITH P. RATKOWIAK RE: FIRST DAY FILING CHECKLIST	SXB	0.30	103.50

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05/03/13	CONFERENCES WITH S. BHATNAGAR RE: FIRST DAY PLEADINGS AND CHAPTER 11 FILING	PVR	0.30	70.50
05/03/13	PREPARE FIRST DAY FILING CHECKLIST	PVR	0.60	141.00
05/03/13	RESEARCH RE: INVOLUNTARY PETITIONS AND MOTIONS TO CONVERT	PVR	2.10	493.50
05/03/13	REVIEW AND REVISE MAILING MATRIX TO COMPLY WITH LOCAL RULE	PVR	0.60	141.00
05/04/13	DRAFT/REVIEW/REVISE CORPORATE RESOLUTIONS FOR FIRST-DAY FILINGS.	SAE	0.50	105.00
05/04/13	REVIEW AND REVISE FIRST DAY AFFIDAVIT	SXB	2.70	931.50
05/04/13	CONTINUE DRAFT OF CASH COLLATERAL MOTION	SXB	1.30	448.50
05/04/13	DRAFT/REVIEW/REVISE FIRST DAY AFFIDAVIT	SAE	1.00	210.00
05/04/13	REVIEW/REVISE CASH MANAGEMENT MOTION	SAE	1.00	210.00
05/04/13	COMMUNICATIONS WITH D. DEAN AND S. EHRENPREIS RE: FIRST DAY PLEADINGS	SXB	0.60	207.00
05/04/13	REVIEW FILED VERSION OF OPPOSITION TO CHAPTER 7 TRUSTEE MOTION RE: BACKGROUND FOR FIRST-DAYS.	SXB	0.40	138.00
05/04/13	REVIEW REVISED RESOLUTIONS RE: CHAPTER 11 FILING	SXB	0.30	103.50
05/05/13	REVIEW AND REVISE SCHEDULES EXTENSION MOTION	SXB	0.80	276.00
05/05/13	REVIEW AND REVISE FIRST DAY AFFIDAVIT AND REVIEW LOCAL RULES RELATED THERETO	SXB	1.70	586.50
05/05/13	REVISE CASH MANAGEMENT MOTION AND EXHIBIT THERETO	SXB	0.70	241.50
05/05/13	REVIEW/REVISE FIRST DAY AFFIDAVIT	SAE	2.00	420.00
05/05/13	COMMUNICATION WITH S. EHRENPREIS RE: FIRST DAY PLEADINGS	SXB	0.30	103.50
05/05/13	CONTINUE DRAFT OF CASH COLLATERAL MOTION AND INTERIM ORDER	SXB	5.30	1,828.50
05/05/13	COMMUNICATION WITH D. DEAN RE: FIRST DAY PLEADINGS	SXB	0.30	103.50
INVOLUNTARY REPRESENTATION			175.00	\$69,119.50
04/30/13	REVIEW INVOLUNTARY PETITION FILED BY IDB AND RELATED PLEADINGS	SXB	0.60	207.00
04/30/13	CONDUCT LEGAL RESEARCH RE: PERMISSIBILITY OF INVOLUNTARY BANKRUPTCY FILING	SXB	1.50	517.50
04/30/13	CONDUCT LEGAL RESEARCH ISSUES FOR OPPOSITION TO APPOINTMENT OF A TRUSTEE (SETOFF, POSTPETITION V. PREPETITION RECEIPTS, TRUSTEE V. CRO, EDNY LOCAL RULES)	SAE	3.10	651.00

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04/30/13	CONDUCT LEGAL RESEARCH RE: APPOINTMENT OF SECTION 303(G) INTERIM TRUSTEE	SXB	2.20	759.00
04/30/13	CORRESPONDENCE WITH D. DEAN RE: BANKS' DEPOSITION AND DOCUMENT REQUESTS.	JBB	0.10	29.50
04/30/13	TELEPHONE CONFERENCE WITH S. BHATNAGAR RE: DEPOSITION INQUIRY FROM D. DEAN, LOCAL RULES AND PRACTICE ISSUES	JBB	0.30	88.50
04/30/13	RESEARCH LOCAL RULE INQUIRY FROM D. DEAN ON DEPOSITION NOTICING ISSUE	JBB	0.20	59.00
04/30/13	TELEPHONE CONFERENCE WITH S. EHRENPREIS RE: LOCAL RULES/CHAMBERS RULES AND EDNY OBJECTIONS (OBJECTION TO SECTION 303(G) TRUSTEE MOTION).	JBB	0.10	29.50
04/30/13	CORRESPONDENCE WITH S. BHATNAGAR RE: LOCAL RULES/EDNY, PLEADINGS AND OBJECTIONS (OBJECTION TO SECTION 303(G) TRUSTEE MOTION).	JBB	0.10	29.50
04/30/13	TELEPHONE CONFERENCE WITH S. BHATNAGAR RE: APPEARANCE AT HEARING AND PRO HAC ISSUE FOR LOCAL COUNSEL (MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION).	JBB	0.30	88.50
04/30/13	TELEPHONE CALL TO C. MOFFETT, COURTROOM DEPUTY RE: MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION.	JBB	0.10	29.50
04/30/13	CORRESPONDENCE WITH F. PISANO RE: PRO HAC ADMISSION PAPERS FOR I. WALKER AND D. DEAN (MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION).	JBB	0.10	29.50
04/30/13	FURTHER TELEPHONE CONFERENCE WITH S. BHATNAGAR AND C. BRADEN RE: PRO HAC ADMISSIONS FOR ATTORNEYS AND LOCAL REQUIREMENTS (MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION).	JBB	0.10	29.50
04/30/13	PREPARE NOTICE OF APPEARANCE AND PRO HAC VICE MOTION RE: MAY 6, 2013 HEARING ON BANKS' SECTION 303(G) TRUSTEE MOTION.	CAB	0.80	172.00
04/30/13	VARIOUS TELEPHONE CALLS WITH IRV WALKER WITH RESPECT TO INVOLUNTARY PETITION ISSUES	LM	0.30	213.00
04/30/13	TELEPHONE FROM ADVERSARY P. HOLLANDER RE: INVOLUNTARY FILING	MDS	0.20	157.00
04/30/13	CALL WITH C. ZUCKER ON STRATEGY IN INVOLUNTARY	IEW	1.00	555.00
04/30/13	REVIEW INVOLUNTARY PAPERS, TRUSTEE MOTION, AND AFFIDAVITS	IEW	1.00	555.00
04/30/13	LETTER TO BANK COUNSEL (J. HELFAT) DEMANDING RELEASE OF BANK FUNDS	IEW	0.60	333.00
04/30/13	REVIEW BUDGET RE: PERIOD PRIOR TO SCHEDULED MAY 6, 2013 HEARING	IEW	0.10	55.50

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04/30/13	REVIEW CASE LAW AND BEGIN PREPARATION FOR MAY 6, 2013 HEARING	IEW	0.90	499.50
04/30/13	E-MAILS TO C. ZUCKER RE: SECTION 303(G) HEARING PREPARATION	IEW	0.20	111.00
04/30/13	PREPARE FOR COURT HEARING ON SCHEDULING AND CASH FREEZE	GDD	1.10	440.00
04/30/13	CALL WITH C. ZUCKER RE: RE: INVOLUNTARY PETITION AND NEXT STEPS	GDD	1.00	400.00
04/30/13	REVIEW INVOLUNTARY PETITION AND RELATED PAPERS	GDD	0.60	240.00
04/30/13	REVIEW NOTICE OF DEPOSITIONS AND DOCUMENT REQUESTS RE: SECTION 303(G) TRUSTEE HEARING	GDD	0.40	160.00
04/30/13	CALL WITH C. ZUCKER RE: BUDGET AND APRIL 30, 2013 HEARING	GDD	0.20	80.00
04/30/13	REVIEW/REVISE LETTER TO BANK RE: ADMINISTRATIVE FREEZE	GDD	0.30	120.00
04/30/13	CONDUCT LEGAL RESEARCH RE: VIABILITY AND SATISFACTION OF REQUIREMENTS TO FILE INVOLUNTARY PETITION	GDD	2.50	1,000.00
04/30/13	CONFERENCE WITH AND EMAIL TO S. BHATNAGAR RE: RESPONSE TO INVOLUNTARY PETITION AND RESEARCH OF SAME.	PVR	0.50	117.50
04/30/13	E-MAILS TO S. BHATNAGAR RE: INVOLUNTARY PETITION AND PLEADINGS	KAK	0.20	40.00
04/30/13	RESEARCH RE: MOTIONS IN OPPOSITION TO MOTION TO APPOINT INTERIM TRUSTEE UNDER SECTION 303(G).	KAK	0.50	100.00
04/30/13	REVIEW AND RETRIEVE UPDATED DOCKET IN INVOLUNTARY CASE AND FORWARD TO S. BHATNAGAR AND S. EHRENPREIS	KAK	0.20	40.00
04/30/13	RETRIEVE PETITION AND RELATED PLEADINGS AND CIRCULATE SAME	KAK	0.30	60.00
04/30/13	FURTHER RESEARCH/REVIEW OF CASE PRECEDENT FOR OPPOSITIONS TO MOTIONS TO APPOINT INTERIM TRUSTEE UNDER SECTION 303(G).	KAK	0.40	80.00
04/30/13	DISCUSS PREPARATION OF NOA AND PHV PLEADINGS WITH C. BRADEN AND REVIEW EDNY PROCEDURES AND FORMS RE: MAY 6, 2013 HEARING ON BANKS' SECTION 303(G) TRUSTEE MOTION.	FP	0.20	49.00
05/01/13	TELEPHONE CALLS TO CHAMBERS OF DOROTHY EISENBERG, BANKRUPTCY CLERK AND DISTRICT COURT CLERK RE: PRO HAC	JBB	0.20	59.00
05/01/13	RESEARCH RE: CH. 7 AND CH. 11 INVOLUNTARY CASES	PVR	3.40	799.00
05/01/13	TELEPHONE CONFERENCES WITH S. BHATNAGAR RE: PRO HAC AND HEARING	JBB	0.10	29.50
05/01/13	INITIAL REVIEW OF PRO HAC PAPERS IN SUPPORT OF D. DEAN'S ADMISSION AND REVISE SAME	JBB	0.10	29.50

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05/01/13	CORRESPONDENCE WITH S. BHATNAGAR RE: CAPTIONS AND REVIEW AND REVISE SAME (INVOLUNTARY PAPERS)	JBB	0.10	29.50
05/01/13	REVIEW AND REVISE PRO HAC PAPERS IN SUPPORT OF D. DEAN'S AND I. WALKER'S ADMISSIONS (MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION)	JBB	0.40	118.00
05/01/13	FURTHER CORRESPONDENCE WITH S. BHATNAGAR RE: CERTIFICATES OF GOOD STANDING (MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION)	JBB	0.10	29.50
05/01/13	REVIEW, REVISE AND FINALIZE FOR FILING PRO HAC ADMISSION PAPERS	JBB	0.20	59.00
05/01/13	TELEPHONE CONFERENCE WITH S. BHATNAGAR RE: PREPARATION OF PLEADINGS AND FIRST DAYS AND STATUS OF CASES	JBB	0.30	88.50
05/01/13	WORK ON DRAFT OF OPPOSITION TO CHAPTER 7 TRUSTEE MOTION	SXB	1.80	621.00
05/01/13	CALL WITH CLIFF ZUCKER AND TOM STEPHENS TO PREPARE FOR HEARING ON SECTION 303(G) TRUSTEE MOTION	IEW	1.50	832.50
05/01/13	PREPARE FOR MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION AND EVALUATE POSSIBLE SETTLEMENT STRATEGIES	IEW	3.20	1,776.00
05/01/13	CALL WITH D. DEAN RE: INVOLUNTARY ISSUES AND STRATEGIES	IEW	0.70	388.50
05/01/13	PREPARE FOR HEARING ON SECTION 303(G) TRUSTEE MOTION	IEW	0.30	166.50
05/01/13	RESEARCH/ANALYZE CONVERSION TO CHAPTER 11 ISSUES.	SXB	1.70	586.50
05/01/13	CONDUCT LEGAL RESEARCH RE: ISSUES RELATED TO INVOLUNTARY PETITION VIABILITY AND SECTION 303(G) TRUSTEE MOTION.	SXB	2.80	966.00
05/01/13	REVIEW INVOLUNTARY CASE DOCKET AND FILINGS RE: OPPOSITION TO SECTION 303(G) OPPOSITION.	SXB	0.40	138.00
05/01/13	MEETING WITH D. DEAN RE: RESEARCH FOR OPPOSITION TO MOTION FOR TRUSTEE UNDER SECTION 303(G)	SAE	0.40	84.00
05/01/13	CONDUCT LEGAL RESEARCH RE: BURDEN OF PROOF FOR APPOINTMENT OF INTERIM TRUSTEE	SAE	1.70	357.00
05/01/13	RESEARCH ABILITY TO SETOFF AND FREEZE BANK ACCOUNTS (REQUIREMENTS/MUTUALITY)	SAE	2.60	546.00
05/01/13	DRAFT OPPOSITION TO SECTION 303(G) TRUSTEE MOTION	GDD	7.20	2,880.00
05/01/13	CALL WITH I. WALKER RE: STRATEGY FOR INVOLUNTARY PETITION AND TRUSTEE MOTION	GDD	0.70	280.00
05/01/13	CALLS WITH C. ZUCKER RE: BUDGET AND NEXT STEPS	GDD	0.40	160.00
05/01/13	REVIEW PRO HACS IN EASTERN DISTRICT OF NEW YORK	GDD	0.20	80.00

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05/01/13	EMAIL TO T. STEPHENS RE: FACTS FOR OPPOSITION TO TRUSTEE MOTION	GDD	0.20	80.00
05/01/13	CONFER WITH S. BHATNAGAR RE: MOTION FOR TRUSTEE OPPOSITION	GDD	0.50	200.00
05/01/13	CONFER WITH S. EHRENPREIS RE: RESEARCH FOR OPPOSITION TO MOTION FOR TRUSTEE	GDD	0.40	160.00
05/01/13	REVIEW ZUCKER ENGAGEMENT LETTER (SECTION 303(G) TRUSTEE MOTION)	GDD	0.30	120.00
05/01/13	EMAIL TO I. WALKER RE: J. ALIX PROTOCOL (SECTION 303(G) TRUSTEE MOTION)	GDD	0.30	120.00
05/01/13	PREPARE PRO HAC VICE PAPERS FOR I. WALKER AND D. DEAN RE: MAY 6, 2013 HEARING.	CAB	0.60	129.00
05/01/13	RETRIEVE UPDATED DOCKET IN INVOLUNTARY PROCEEDING AND FORWARD TO S. BHATNAGAR	KAK	0.10	20.00
05/01/13	EMAIL FROM AND TO S. BHATNAGAR RE: RESPONSE TO INVOLUNTARY PETITION IN OTHER CASES	PVR	0.70	164.50
05/02/13	REVIEW, REVISE AND FINALIZE EX PARTE BANK OF AMERICA ORDER	JBB	0.20	59.00
05/02/13	EMAILS WITH J. BIENSTOCK RE: BANK OF AMERICA EX PARTE ORDER	CAB	0.20	43.00
05/02/13	CONFERENCE. WITH C. BRADEN RE: EX PARTE BANK OF AMERICA ORDER	JBB	0.20	59.00
05/02/13	VARIOUS CORRESPONDENCE FROM I. WALKER AND C. ZUCKER RE: CASH COLLATERAL ISSUES (EX PARTE ORDER).	JBB	0.20	59.00
05/02/13	TELEPHONE CONFERENCE WITH I. WALKER RE: ADDITIONAL ACCOUNT FREEZE ISSUE	JBB	0.10	29.50
05/02/13	CONFERENCE WITH L. MAY RE: RELEASE OF FROZEN BANK ACCOUNTS	JBB	0.20	59.00
05/02/13	FURTHER TELEPHONE CONFERENCES WITH JUDGE EISENBERG'S CHAMBERS (C. MOFFETT AND WINNIE) RE: RELEASE OF FROZEN BANK ACCOUNTS	JBB	0.60	177.00
05/02/13	FURTHER TELEPHONE CONFERENCE WITH S. BHATNAGAR RE: CERTIFICATES OF GOOD STANDING FOR PRO HAC (MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION).	JBB	0.10	29.50
05/02/13	VARIOUS TELEPHONE CONFERENCES WITH I. WALKER RE: RELEASE OF FROZEN BANK ACCOUNTS	JBB	0.30	88.50
05/02/13	REVIEW AND REVISE LETTER TO COURT RE: EX PARTE RELIEF (BANK OF AMERICA FROZEN ACCOUNT)	JBB	0.20	59.00

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05/02/13	PREPARE EX PARTE RELIEF PER COURT REQUEST RE: FROZEN BANK ACCOUNT	JBB	0.40	118.00
05/02/13	VARIOUS CORRESPONDENCE TO D. DEAN AND S. BHATNAGAR RE: DISCOVERY ISSUES RELATING TO BANKS' DISCOVERY REQUESTS IN CONNECTION WITH SECTION 303(G) MOTION	JBB	0.20	59.00
05/02/13	CORRESPONDENCE WITH D. DEAN RE: SERVICE OF OPPOSITION TO SECTION 303(G) INTERIM TRUSTEE MOTION	JBB	0.10	29.50
05/02/13	CORRESPONDENCE WITH D. DEAN RE: PREPARATION OF HEARING MATERIALS IN SUPPORT OF OPPOSITION TO SECTION 303(G) TRUSTEE MOTION	JBB	0.20	59.00
05/02/13	PREPARE FOR DISCUSSIONS WITH BANK COUNSEL RE: EX PARTE BANK OF AMERICA ORDER	IEW	0.30	166.50
05/02/13	PREPARE FOR HEARING ON SECTION 303(G) TRUSTEE MOTION (2.8)	IEW	2.80	1,554.00
05/02/13	ADDRESS BANK FREEZE PROBLEMS WITH C. ZUCKER	IEW	0.20	111.00
05/02/13	MULTIPLE CALLS AND E-MAILS TO BANK AND COUNSEL REGARDING BANK FREEZE PROBLEM	IEW	0.80	444.00
05/02/13	PREPARE ZUCKER DECLARATION IN SUPPORT OF OPPOSITION TO SECTION 303(G) MOTION	IEW	1.90	1,054.50
05/02/13	WORK ON BRIEF IN OPPOSITION TO TRUSTEE	IEW	1.80	999.00
05/02/13	REVIEW AND REVISE MOTION TO CONVERT TO CHAPTER 11	GHL	1.90	902.50
05/02/13	PREPARE EX PARTE ORDER	IEW	0.70	388.50
05/02/13	CALLS TO COUNSEL GIVING NOTICE OF BANK OF AMERICA ACCOUNT FREEZE PROBLEM	IEW	0.30	166.50
05/02/13	LETTER TO BANK OF AMERICA RE: ASSET FREEZE	IEW	1.40	777.00
05/02/13	CALLS WITH BANK OF AMERICA - ATTEMPTS TO REACH BANK OF AMERICA COUNSEL	IEW	0.50	277.50
05/02/13	VARIOUS TELEPHONE CALLS WITH COURT RE: BANK OF AMERICA ORDER	LM	0.10	71.00
05/02/13	FOLLOW UP CONFERENCE WITH J. BEINSTOCK RE: BANK OF AMERICA ACCOUNT FREEZE	LM	0.20	142.00
05/02/13	CONFERENCE WITH J. BEINSTOCK RE: BANK OF AMERICA ACCOUNT	LM	0.20	142.00
05/02/13	DRAFTING OF LETTER TO BANK OF AMERICA RE: ACCOUNT FREEZE	LM	0.20	142.00
05/02/13	ADDRESS PREPARATION OF MATERIALS FOR MAY 6, 2013 HEARING ON SECTION 303(G) INTERIM TRUSTEE MOTION	JBB	0.20	59.00
05/02/13	CALLS TO JUDGE EISENBERG'S CHAMBERS (C. MOFFETT) RE: ISSUE WITH RELEASE OF FROZEN BANK ACCOUNTS AND DRAFT CORRESPONDENCE RE: SAME	JBB	0.40	118.00

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05/02/13	CORRESPONDENCE WITH S. BHATNAGAR RE: PRO HAC PAPERS AND REVIEW OF CERTIFICATES OF GOOD STANDING (SECTION 303(G) TRUSTEE MOTION SCHEDULED FOR MAY 6, 2013)	JBB	0.20	59.00
05/02/13	CONDUCT LEGAL RESEARCH RE: PROPRIETY OF INVOLUNTARY FILING BY SECURED LENDERS	SAE	0.50	105.00
05/02/13	WORK ON BRIEF IN OPPOSITION TO MOTION FOR TRUSTEE AND DECLARATION	GDD	6.70	2,680.00
05/02/13	REVIEW DRAFT MOTION TO CONVERT	GDD	0.30	120.00
05/02/13	ADDRESS BANKS' RESPONSE TO NOTICE OF DEPOSITION AND DOCUMENT REQUESTS	GDD	0.30	120.00
05/02/13	REVIEW REQUEST FROM BANK RE DOCUMENTS AND QUESTIONS	GDD	0.10	40.00
05/02/13	CALL WITH R. DETAR RE IDB COMMUNICATIONS	GDD	0.30	120.00
05/02/13	CONFER WITH I. WALKER RE IDB COMMUNICATIONS	GDD	0.30	120.00
05/02/13	E-MAIL TO R. DETAR RE CALL WITH J. HELFAT	GDD	0.10	40.00
05/02/13	CONDUCT LEGAL RESEARCH RE: PROPRIETY OF INVOLUNTARY FILING BY SECURED LENDERS	SAE	3.00	630.00
05/02/13	DRAFT MOTION TO CONVERT CHAPTER 7 CASE TO CASE UNDER CHAPTER 11	SXB	3.20	1,104.00
05/02/13	CONDUCT LEGAL RESEARCH RE: CONVERSION TO CHAPTER 11 AND RELATED ISSUES	SXB	2.60	897.00
05/02/13	RESEARCH LOCAL RULE DISCOVERY ISSUES FOR D. DEAN AND S. BHATNAGAR RE: BANKS' DISCOVERY REQUESTS IN CONNECTION WITH SECTION 303(G) MOTION	JBB	0.40	118.00
05/02/13	FURTHER CORRESPONDENCE WITH R. DETAR RE: HEARING, BANK OF AMERICA EX PARTE ORDER AND RELIEF REQUESTED	JBB	0.10	29.50
05/02/13	FOLLOW UP CONFERENCE WITH L. MAY RE: RELEASE OF FROZEN BANK ACCOUNTS	JBB	0.20	59.00
05/02/13	TELEPHONE CONFERENCE WITH CLERK NICK AT JUDGE EISENBERG'S CHAMBERS RE: EX PARTE BANK OF AMERICA ORDER	JBB	0.10	29.50
05/02/13	CORRESPONDENCE TO NOTICE PARTIES RE: SERVICE OF BANK OF AMERICA EX PARTE ORDER	JBB	0.20	59.00
05/02/13	RESEARCH RE: EXAMPLES OF MOTIONS TO CONVERT IN OTHER CASES	PVR	1.60	376.00
05/02/13	REVIEW DOCKETS RE: PAPERWORK FILED WITH MOTIONS TO CONVERT	PVR	0.90	211.50
05/02/13	PDF, FILE AND UPLOAD PROPOSED EX PARTE ORDER ON BANK ACCOUNTS	CAB	0.40	86.00

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05/02/13	ADDRESS ISSUES RE: PREPARATION AND FILING OF PRO HAC VICE PLEADINGS AND UPLOADING ORDERS	FP	0.20	49.00
05/03/13	CORRESPONDENCE WITH D. DEAN RE: DISCOVERY DISPUTES UNDER LOCAL RULES	JBB	0.10	29.50
05/03/13	CORRESPOND WITH J. BIENSTOCK AND D. DEAN RE: PREPARATION AND FILING OF MOTION TO QUASH DISCOVERY AND OBJECTION TO MOTION TO APPOINT INTERIM CHAPTER 7 TRUSTEE	CAB	0.30	64.50
05/03/13	DOWNLOAD/SAVE ALL RELEVANT PLEADINGS FROM DOCKET FOR MAY 6 HEARING ON SECTION 303(G) TRUSTEE MOTION AND EMERGENCY MOTION TO QUASH	CAB	0.60	129.00
05/03/13	REVIEW OF ORDER SCHEDULING MOTION TO QUASH HEARING AND CORRESPONDENCE WITH I. WALKER AND D. DEAN RE: SAME	JBB	0.10	29.50
05/03/13	CORRESPONDENCE WITH D. DEAN RE: OPPOSITION TO SECTION 303(G) TRUSTEE MOTION	JBB	0.10	29.50
05/03/13	REVIEW, REVISE AND FINALIZE OPPOSITION TO APPOINTMENT OF INTERIM TRUSTEE UNDER SECTION 303(G)	JBB	1.50	442.50
05/03/13	TELEPHONE CONFERENCE WITH D. DEAN RE: EXHIBITS AND AFFIDAVIT IN SUPPORT OF OPPOSITION TO MOTION TO APPOINT INTERIM TRUSTEE UNDER SECTION 303(G)	JBB	0.10	29.50
05/03/13	CORRESPONDENCE WITH C. BRADEN RE: EXHIBITS TO OPPOSITION TO MOTION TO APPOINT SECTION 303(G) TRUSTEE	JBB	0.30	88.50
05/03/13	PREPARE MATERIALS FOR HEARING ON INVOLUNTARY AND OPPOSITION TO TRUSTEE APPOINTMENT	JBB	0.70	206.50
05/03/13	CORRESPONDENCE WITH C. BRADEN RE: WALKER AND DEAN PRO HAC VICE SUBMISSIONS FOR MAY 6, 2013 HEARING ON SECTION 303(G) MOTION AND MOTION TO QUASH DISCOVERY	JBB	0.10	29.50
05/03/13	TELEPHONE CALL TO WITH JUDGE EISNEBERG'S CHAMBERS RE: MOTION TO QUASH DISCOVERY IN CONNECTION WITH SECTION 303(G) MOTION	JBB	0.10	29.50
05/03/13	REVIEW, REVISE AND FINALIZE PLEADINGS FOR MOTION TO QUASH AND ADDRESS ISSUES RE: EXHIBITS AND SERVICE	JBB	0.90	265.50
05/03/13	REVIEW OF ENTERED ORDER AND CORRESPONDENCE WITH I. WALKER AND D. DEAN RE: SAME	JBB	0.10	29.50
05/03/13	REVIEW OF LOCAL RULES RE: PROPOSED ORDERS AND CORRESPONDENCE WITH D. DEAN RE: SAME	JBB	0.10	29.50
05/03/13	FURTHER CORRESPONDENCE WITH I. WALKER AND D. DEAN RE: ORDERS ENTERED	JBB	0.10	29.50
05/03/13	TELEPHONE CALL TO CHAMBERS RE: OPPOSITION TO MOTION TO APPOINT TRUSTEE UNDER SECTION 303(G)	JBB	0.10	29.50

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05/03/13	CORRESPONDENCE TO OTHER PARTIES TO ADDRESS SERVICE OF MOTION TO QUASH AND AFFIDAVIT OF SERVICE	JBB	0.10	29.50
05/03/13	RESEARCH ISSUES SURROUNDING APPOINTMENT OF AN INTERIM CH. 7 TRUSTEE IN PREPARATION FOR MAY 6, 2013 HEARING	SAE	0.60	126.00
05/03/13	REVISE MOTION TO CONVERT CHAPTER 7 CASE TO CHAPTER 11	SXB	0.80	276.00
05/03/13	DRAFT AND REVISE MOTION TO QUASH DISCOVERY REQUESTS AND DECLARATION IN SUPPORT OF MOTION TO QUASH DISCOVERY	GDD	2.20	880.00
05/03/13	EMAILS TO A. SILVERSTEIN RE: MOTION TO QUASH DISCOVERY	GDD	0.20	80.00
05/03/13	CALLS WITH J. BIENSTOCK RE: MOTION TO QUASH DISCOVERY	GDD	0.20	80.00
05/03/13	CALL WITH A. SILVERSTEIN AND CLERK OF COURT RE: MOTION TO QUASH	GDD	0.10	40.00
05/03/13	REVIEW CONSENT ORDER RE: BUDGET PENDING MAY 6, 2013 HEARING AND EMAIL TO E. WEINICK RE: SAME	GDD	0.20	80.00
05/03/13	REVIEW IDB BANK'S INFORMATION REQUESTS AND ADDRESS WITH K. DELOUISE	GDD	0.20	80.00
05/03/13	CALL WITH A. GLADSTONE, D. WALKER, J. ROTHSCHILD, D. DEAN, AND C. ZUCKER RE: INVOLUNTARY ISSUES	GDD	1.10	440.00
05/03/13	DRAFT AND REVISE OPPOSITION BRIEF TO MOTION FOR TRANSFER AND ZUCKER DECLARATION	GDD	5.50	2,200.00
05/03/13	PREPARE FOR HEARING ON SECTION 303(G) TRUSTEE MOTION AND MOTION TO QUASH	GDD	2.10	840.00
05/03/13	REVIEW CASE LAW ON REMOVAL OF INTERIM TRUSTEE UPON CONVERSION OF INVOLUNTARY CHAPTER 7	KLB	1.30	650.00
05/03/13	CONFERENCE WITH D. DEAN RE: ISSUES FOR MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION AND MOTION TO QUASH DISCOVERY	KLB	0.30	150.00
05/03/13	CALLS/E-MAILS TO BANK OF AMERICA'S COUNSEL RE: FROZEN BANK ACCOUNTS	IEW	0.70	388.50
05/03/13	DRAFT/REVISE OPPOSITION TO MOTION FOR TRUSTEE UNDER SECTION 303(G)	IEW	2.10	1,165.50
05/03/13	PREPARATION OF ZUCKER DECLARATION IN SUPPORT OF OPPOSITION TO MOTION TO APPOINT INTERIM TRUSTEE UNDER SECTION 303(G)	IEW	1.90	1,054.50
05/03/13	CALL WITH A. GLADSTONE, D. WALKER, J. ROTHSCHILD, D. DEAN, AND C. ZUCKER RE: INVOLUNTARY ISSUES	IEW	1.10	610.50
05/03/13	PREPARE FOR HEARING ON SECTION 303(G) TRUSTEE MOTION	IEW	0.80	444.00
05/03/13	CALLS WITH C. ZUCKER RE: FROZEN BANK ACCOUNTS	IEW	0.50	277.50

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05/03/13	TELEPHONE CALL D. DEAN RE: DISCOVERY DISPUTE AND POTENTIAL CONFERENCE WITH COURT RE: SAME	JBB	0.10	29.50
05/03/13	CORRESPONDENCE WITH D. DEAN RE: DISCOVERY DISPUTE AND AFFIDAVIT IN SUPPORT OF MOTION TO QUASH BANKS' DISCOVERY	JBB	0.20	59.00
05/03/13	DRAFT AFFIDAVIT FOR D. DEAN IN SUPPORT OF MOTION TO QUASH	JBB	0.40	118.00
05/03/13	REVIEW OF LOCAL RULES RE: DISCOVERY DISPUTES	JBB	0.10	29.50
05/03/13	WORK ON EXHIBITS FOR FILING OF OBJECTION TO SECTION 303(G) MOTION	FP	0.40	98.00
05/03/13	REVIEW COURT NOTICES AND DOWNLOAD FILED PLEADINGS FOR SERVICE IN CONNECTION WITH OBJECTION TO SECTION 303(G) TRUSTEE MOTION	FP	0.20	49.00
05/03/13	DRAFT AFFIDAVIT OF SERVICE OF OPPOSITION TO APPLICATION FOR APPOINTMENT OF CHAPTER 7 TRUSTEE UNDER SECTION 303(G)	FP	0.20	49.00
05/03/13	FINALIZE, PDF AND EFILE AFFIDAVIT OF SERVICE OF OPPOSITION TO APPLICATION FOR APPOINTMENT OF CHAPTER 7 TRUSTEE UNDER SECTION 303(G)	FP	0.20	49.00
05/03/13	REVIEW AND DOWNLOAD SIGNED ORDER TO SCHEDULE HEARING	FP	0.10	24.50
05/03/13	EMAIL DRAFT AFFIDAVIT OF SERVICE OF OPPOSITION TO APPLICATION FOR APPOINTMENT OF CHAPTER 7 TRUSTEE UNDER SECTION 303(G) TO ATTORNEY J. BIENSTOCK FOR REVIEW	FP	0.10	24.50
05/03/13	PREPARE AMENDED AFFIDAVIT OF SERVICE OF EX PARTE BANK OF AMERICA ORDER AND FILE WITH COURT	CAB	0.20	43.00
05/03/13	PDF AND FILE PRO HAC VICE MOTIONS FOR D. DEAN, I. WALKER WITH COURT AND UPLOAD ORDERS RE: MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION	CAB	0.50	107.50
05/03/13	PREPARE EXHIBITS AND PAPERS FOR EMERGENCY MOTION TO QUASH DISCOVERY IN CONNECTION WITH SECTION 303(G) MOTION, AND FILE WITH COURT	CAB	0.70	150.50
05/03/13	PREPARE AFFIDAVIT OF SERVICE OF EMERGENCY MOTION TO QUASH DISCOVERY IN CONNECTION WITH SECTION 303(G) MOTION, AND FILE WITH COURT	CAB	0.20	43.00
05/03/13	PREPARE EXHIBITS, DECLARATION AND OBJECTION TO MOTION TO APPOINTING TRUSTEE FOR FILING AND E-FILE WITH COURT	CAB	0.70	150.50
05/04/13	CORRESP. W/ D. DEAN AND I. WALKER RE PREPARATION OF MATERIALS FOR MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION	JBB	0.10	29.50
05/04/13	PREPARE REVISED WITNESS OUTLINE RE: MAY 6, 2013 HEARING ON SECTION 303(G) TRUSTEE MOTION	IEW	0.70	388.50

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05/04/13	CALL WITH C. ZUCKER AND COHEN REZNICK RE: MAY 6, 2013 TRUSTEE MOTION HEARING PREPARATION	IEW	0.90	499.50
05/04/13	CALL WITH D. DEAN RE PRE-HEARING OPTIONS	IEW	0.20	111.00
05/04/13	CONDUCT LEGAL RESEARCH RE: VARIOUS ISSUES RELATING TO CONVERSION ISSUES DURING GAP PERIOD	SAE	2.80	588.00
05/04/13	RESEARCH VARIOUS ISSUES RE: SECTIONS 303, 348, AND 706 OF THE BANKRUPTCY CODE, AS THEY IMPACT INVOLUNTARY PETITION AND CONVERSION TO CHAPTER 11	KLB	3.00	1,500.00
05/04/13	EMAIL/MEMO TO D. DEAN RE: SECTION 303, 348 AND 706 ISSUES, AS THEY IMPACT INVOLUNTARY PETITION AND CONVERSION TO CHAPTER 11	KLB	0.80	400.00
05/04/13	PREPARE FOR HEARING ON MOTION FOR APPOINTMENT OF AN INTERIM TRUSTEE AND MOTION TO QUASH	GDD	12.50	5,000.00
05/04/13	PREPARING FOR HEARING ON SECTION 303(G) TRUSTEE MOTION, INCLUDING WITNESS OUTLINES	IEW	3.70	2,053.50
05/05/13	WORK ON MEMO OF LAW RE: VARIOUS ISSUES RELATING TO INVOLUNTARY CASE, INTERIM TRUSTEE, AND CONVERSION TO CHAPTER 11	KLB	2.40	1,200.00
05/05/13	REVISE MOTION TO CONVERT AND CONDUCT LEGAL RESEARCH RELATED THERETO	SXB	1.80	621.00
05/05/13	PREPARE FOR HEARING ON SECTION 303(G) TRUSTEE MOTION, INCLUDING WITNESS OUTLINES AND EXHIBITS	IEW	2.00	1,110.00
05/05/13	CALLS WITH C. ZUCKER RE PREP FOR HEARING ON SECTION 303(G) TRUSTEE MOTION	IEW	0.40	222.00
05/05/13	PREPARE FOR HEARING ON SECTION 303(G) TRUSTEE MOTION AND MOTION TO QUASH	GDD	9.80	3,920.00
05/05/13	REVIEW CASE LAW ON CONVERSION TO CHAPTER 11 AND RELATED ISSUES	IEW	0.50	277.50
05/05/13	CONDUCT LEGAL RESEARCH RE: CONVERSION ISSUES.	SAE	1.00	210.00
05/05/13	RESEARCH VARIOUS ISSUES UNDER SECTIONS 303, 348 AND 706 OF BANKRUPTCY CODE, AS THEY RELATE TO INVOLUNTARY CASE AND CONVERSION TO CHAPTER 11	KLB	2.80	1,400.00
05/05/13	REVISE MOTION TO CONVERT CASE TO CHAPTER 11	KLB	0.80	400.00
05/05/13	PREPARE FOR EVIDENTIARY HEARING SCHEDULED FOR MAY 6, 2013 ON SECTION 303(G) TRUSTEE MOTION	KLB	0.70	350.00
05/06/13	MEETING WITH COHEN REZNICK TEAM RE PREPARATION FOR MAY 6, 2013 HEARING ON INTERIM TRUSTEE MOTION	IEW	0.50	277.50

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05/06/13	REVIEW OF VARIOUS NOTICES RECEIVED IN CASE AND ADDRESS ISSUE OF PENDING PRO HAC APPLICATIONS AND REVIEW OF LOCAL RULE RE SAME AND CORRESP W/ D. DEAN RE SAME	JBB	0.20	59.00
05/06/13	MEETING WITH COHN REZNICK TEAM RE: HEARING PREPARATION	GDD	0.50	200.00
05/06/13	REVIEW OF MOTION TO CONVERT CASE AND CORRESP. W /D. DEAN, I. WALKER AND K. BAUM RE SAME	JBB	0.30	88.50
05/06/13	COORDINATE PREPARATION FOR MAY 6, 2013 HEARING ON INTERIM TRUSTEE MOTION AND MATERIALS FOR SAME	JBB	0.30	88.50

TOTAL HOURS 305.60

PROFESSIONAL SERVICES: \$ 114,347.00

LESS COURTESY BILLING REDUCTION: \$ (9,500.00)

ADJUSTED PROFESSIONAL SERVICES: \$ 104,847.00

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MICHAEL D. SIROTA	MEMBER	0.20	785.00	157.00
LAURENCE MAY	MEMBER	1.70	710.00	1,207.00
IRVING E. WALKER	MEMBER	49.00	555.00	27,195.00
GARY H. LEIBOWITZ	MEMBER	4.10	475.00	1,947.50
KENNETH BAUM	MEMBER	18.60	500.00	9,300.00
G. DAVID DEAN	MEMBER	77.70	400.00	31,080.00
JILL BIENSTOCK	ASSOCIATE	13.90	295.00	4,100.05
WYLIE D. VAN NESS	ASSOCIATE	6.50	330.00	2,145.00
SANJAY BHATNAGAR	ASSOCIATE	64.90	345.00	22,390.50
SAUL A. EHRENPREIS	ASSOCIATE	37.40	210.00	7,854.00
FRANCES PISANO	PARALEGAL	1.60	245.00	392.00
CYNTHIA BRADEN	PARALEGAL	5.20	215.00	1,118.00
PAULINE Z. RATKOWIAK	PARALEGAL	14.30	235.00	3,360.50
KIMBERLY A. KARSTETTER	PARALEGAL	10.50	200.00	2,100.00

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
04/26/13	LIEN / LITIGATION WORK - CSC - UCC-1 SEARCH	158.45
04/29/13	WESTLAW	29.61
04/30/13	PHOTOCOPYING / PRINTING / SCANNING	5.40
04/30/13	PHOTOCOPYING / PRINTING / SCANNING	2.60

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.

Re: INVOLUNTARY PETITION
Client/Matter No. 51908-0002

Invoice No. 719166
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
04/30/13	PHOTOCOPYING / PRINTING / SCANNING	4.60
05/05/13	TRAVEL - AIR FARE - TD CARD SERVICES	815.60
05/06/13	TRAVEL - CAR RENTAL - IRVING WALKER	92.79
05/06/13	TRAVEL - LODGING - IRVING WALKER	144.00
05/06/13	TRAVEL - LODGING - G. DAVID DEAN	148.17
05/06/13	TRAVEL- AIRPORT PARKING - G. DAVID DEAN	30.00
TOTAL COSTS ADVANCED:		\$ <u>1,431.22</u>

TOTAL SERVICES AND COSTS: \$ 106,278.22

RETAINER BALANCE: 81,206.83



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
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201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

OAK ROCK FINANCIAL, LLC
C/O CLIFF ZUCKER
COHN REZNICK, LLP
333 THORNALL STREET
EDISON, NJ 08837

—
NEW YORK
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DELAWARE
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MARYLAND
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TEXAS

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51908-0002
INVOLUNTARY PETITION

Invoice No. 719166
May 15, 2013

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 106,278.22